

# Industry Snapshot

Transportation and Warehousing

Emsi Q3 2018 Data Set

July 2018

1 Santa Fe Plaza Dr  
Killeen, Texas 76541  
(254) 526-9551

## Industries

Code	Description
48	Transportation and Warehousing

## Regions

Code	Description
28660	Killeen-Temple, TX

## Timeframe

2017 - 2018

## Industry Summary for Transportation and Warehousing

<b>3,976</b> Jobs (2017) 17% below National average	<b>1.0%</b> % Change (2017-2018) Nation: 2.5%	<b>\$60,807</b> Avg. Earnings Per Job (2017) Nation: \$63,654
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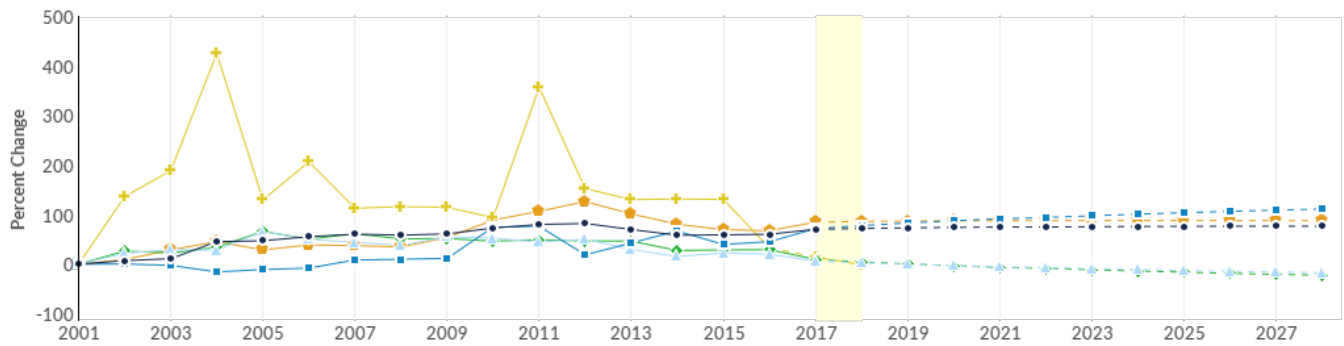
## Industry Detail

Payrolled Business Locations (2017)	183
Jobs Multiplier	Only Available for 6-Digit
Unemployed (4/2018)	334

## Occupations Employed by this Industry

Description	Employed in Industry (2017)	% of Total Jobs in Industry (2017)
Heavy and Tractor-Trailer Truck Drivers	807	20.3%
Aircraft Mechanics and Service Technicians	678	17.1%
Laborers and Freight, Stock, and Material Movers, Hand	401	10.1%
Industrial Truck and Tractor Operators	145	3.7%
Light Truck or Delivery Services Drivers	130	3.3%

## Regional Trends

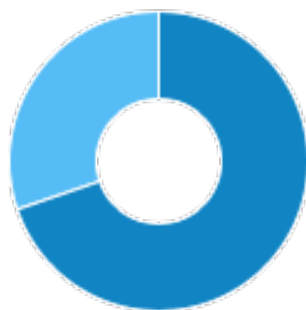


	Region	2017 Jobs	2018 Jobs	Change	% Change
●	Region	3,976	4,014	38	1.0%
●	Killeen, TX (in Bell county)	69	72	3	4.3%
●	Killeen, TX (in Bell county) (1)	148	143	-5	-3.4%
●	Killeen, TX (in Bell county) (2)	129	123	-6	-4.7%
●	Killeen, TX (in Bell county) (3)	14	12	-2	-14.3%
●	Killeen, TX (in Bell county) (4)	0	0	0	0.0%
●	Killeen, TX (in Bell county) (5)	716	720	4	0.6%

## Industry Requirements

Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Couriers and Express Delivery Services	\$12,147,715	\$24,074,519	\$36,222,234
Petroleum Refineries	\$0	\$30,331,707	\$30,331,707
Freight Transportation Arrangement	\$2,177,604	\$13,675,408	\$15,853,012
US Postal Service	\$6,997,318	\$5,465,454	\$12,462,773
General Warehousing and Storage	\$8,335,089	\$3,518,414	\$11,853,503

## Industry Gender Breakdown



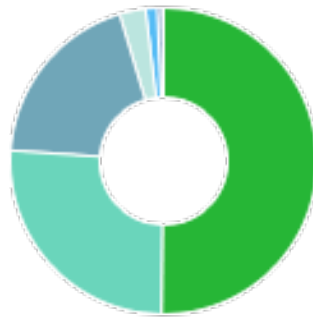
	Gender	2017 Jobs	2017 Percent
•	Males	2,775	69.8%
•	Females	1,201	30.2%

## Industry Age Breakdown



	Age	2017 Jobs	2017 Percent
•	14-18	26	0.6%
•	19-24	363	9.1%
•	25-34	819	20.6%
•	35-44	862	21.7%
•	45-54	979	24.6%
•	55-64	712	17.9%
•	65+	214	5.4%

## Industry Race/Ethnicity Breakdown



	Race/Ethnicity	2017 Jobs	2017 Percent
●	White	1,995	50.2%
●	Hispanic or Latino	1,030	25.9%
●	Black or African American	766	19.3%
●	Asian	109	2.7%
●	Two or More Races	49	1.2%
●	Native Hawaiian or Other Pacific Islander	19	0.5%
●	American Indian or Alaska Native	8	0.2%

## Top Regional Businesses

Business Name	Industry Name	Business Size
Burlington Northern Santa Fe	Rail transportation (482110)	250
Shallow Ford Construction Co	General Freight Trucking, Long-Distance, Truckload (484121)	187
Berg Grain & Produce Inc	General Freight Trucking, Long-Distance, Truckload (484121)	111
Mcguire Transportation Inc	General Freight Trucking, Long-Distance, Truckload (484121)	100
Us Post Office	Postal Service (491110)	66

## **Appendix A - Data Sources and Calculations**

### **Industry Data**

Emsi industry data have various sources depending on the class of worker. (1) For QCEW Employees, Emsi primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

### **Unemployment Data**

The unemployment data in this report comes from the Bureau of Labor Statistics' Local Area Unemployment Statistics and the Department of Labor's Characteristics of the Insured Unemployed.

### **Staffing Patterns Data**

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

### **Input-Output Data**

The input-output model in this report is Emsi's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Emsi in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

### **DatabaseUSA.com Business-Level Data**

Data for individual businesses is provided by DatabaseUSA.com, which maintains a database of more than 14 million U.S. business entities. Note that in aggregate it will not be consistent with Emsi labor market data due to differences in definitions, methodology, coverage, and industry/geographic classification.

### **State Data Sources**

This report uses state data from the following agencies: Texas Workforce Commission